



SOON LIAN

HOLDINGS LIMITED

順 聯 控 股 有 限 公 司

45 Joo Koon Circle, Singapore 629106
Tel. (65) 6261 8888 Fax. (65) 6862 6888
Co Reg. No. 200416295G

APPOINTMENT OF CONTINUING SPONSOR

1. INTRODUCTION

The Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) had on 17 December 2007 launched Catalist, a new sponsor-supervised board for fast-growing companies, to replace the Stock Exchange of Singapore Dealing and Automated Quotation System (“**SESDAQ**”).

As part of the transition to the new Catalist regime (the “**Transition**”), SESDAQ-listed companies will be required to adopt the rules as set out in the Listing Manual: Section B Rules of Catalist (the “**Catalist Rules**”) and appoint intermediaries (“**Sponsors**”) authorised by the SGX-ST to act as a continuing Sponsor. The role of a continuing Sponsor will be to ensure that the Company complies with the Catalist Rules and makes the appropriate disclosures.

2. APPOINTMENT OF COLLINS STEWART PTE. LIMITED

The Board of Directors of Soon Lian Holdings Limited (the “**Company**”) wishes to announce that Collins Stewart Pte. Limited has been appointed as the Company’s continuing Sponsor as part of its transition to the Catalist. In connection therewith, the Company has submitted to the SGX-ST an undertaking as required by the Catalist Rules.

The effective date of the Transition (the “**Effective Date**”) will be 1 January 2010, subject to the consent of the SGX-ST. On the Effective Date, the Company will comply with the Catalist Rules on an on-going basis.

A copy of this announcement will be sent to all shareholders on the register at the date hereof.

BY ORDER OF THE BOARD

Tan Yee Chin
Chairman and CEO
28 October 2009